

说明

1. 违约债券的受托人: XYZ Trustee Limited 按相关债券文件授权处置一支 1500 万美元可交易国际证券 (国际编码: ISIN: US303280EU28)。

2. XYZ Trustee Limited 通过中介 ABC Hong Kong Asset Management Limited 将该债券出售给买家 (Top Financial Limited)。

交易日期: 2025-5-15

结算日期: 2025-5-16

成交金额: USD 15,101,940.90

(附件 1: 交易确认书)

3. 成交金额汇入至债券受托人指定银行户口: Standard Bank (HK) Ltd.

账号: 811-0-186533-1

(附件 2: 汇款指示)

Trade Confirmation

From : Top Financial Ltd

4 & B Half Devonshire Square, London, EC2M 4UJ, United Kingdom

To : ABC Asset Management Limited, 18/F International Finance Centre, 1 Harbour View Street, Central, Hong Kong

Trade Details

Conf. type : New
Buyer : Top Financial Ltd.
Buyer LEI : 888888XXXXX8X88RR111
Seller : ABC Hong Kong Asset Management Limited

Seller LEI : 999999YYYYY9Y99SS222
Trade date : 2025-05-15
Trade time : 09:11:23 UTC
Settle date : 2025-05-16
Ins. Type : Bond
ISIN : US33280EU28
Description : HSBC F 03/03/31
Nominal : USD 15,000,000.00
Currency : USD
Price : 99.519000
Principal factor : 1.000000
Principal : 14,927,850.00
Accrued interest : 174,090.90
Net amount : 15,101,940.90
Venue(s) : XOFF
Top ID : 20250519-195a9a
Account : TEST

Top's Settlement Instructions

Place of Settlement (PSET) : Euroclear Bank (ICSD)
PSET BIC : MGTCBEBE
PSET A/C# : 16938
Local agent (Party1) BIC : MCTCBEBEXXX
Custodian (Party2) BIC : BORCGB33XXX

Date: 2025-5-16

To: XYZ Trustee Limited

Attn: Fund Services Department - Cash Management and Settlement Team

RE: Account Name: XYZ Trustee Limited-TEST

Account No: T001

Please accept this as our instruction to make the following remittance for the above account.

到賬日期 Value Date:	2025-5-16
貨幣及金額 Currency and Amount:	USD 15,101,940.90
收款人銀行資料 Beneficiary Bank details (Fields with * are mandatory for Telegraphic Transfer)	
*收款人銀行代號 SWIFT BIC / ABA NO/ UID NO/ CNAP:	STBLHKHH
銀行編號 Bank Code & Branch Code (CHATS 撥賬專用):	
*收款人銀行國家/地區 Bank country/Region:	Hong Kong
*收款人銀行名稱 Bank Name:	Standard Bank (HK) Ltd.
*收款人銀行地址 Bank Address:	18/F, Standard Tower, 288 Kwun Tong Road, Kowloon, Hong Kong
收款人資料 Beneficiary details (Fields with * are mandatory for Telegraphic Transfer)	
*收款人賬號 Account Number / IBAN	811-0-186533-1
*收款人名稱 Full Name:	XYZ Trustee Limited
*收款人地址 Address:	22/F, Fantasy Building, 108 Enquiry Road, Central, Hong Kong
*收款人國家/地區 Country / Region:	Hong Kong
Message to Bene.:	Disposal proceeds of ISIN: US303280EU28
中轉行 Intermediary Bank (Beneficiary Bank's Correspondent) details (Optional)	
中轉銀行代號 SWIFT BIC / ABA NO/ UID NO/ CNAP:	
中轉銀行國家/地區 Intermediary Bank country/Region:	
與代理行的賬號 A/C No. with Correspondent:	
中轉銀行名稱 Intermediary Bank Name:	
中轉銀行地址 Intermediary Bank Address:	
Charges to be borne by:	☐ SHA: Remitter to pay Local charges and Beneficiary to pay other bank charges. ☐ BEN: Beneficiary to pay all charges ☒ OUR: Remitter to pay all charges

Remarks: